



Figure 1



Team Connection - Microsoft Internet Explorer

connections

Team Connection

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!

1. - Headquarters Renovation [Pat Conroy]

Scope

1. Mark is the team leader
2. Plan, develop and co-ordinate an efficient space plan program to meet the demands of our employees and customers

Evaluation Criteria

1. Project completed on time and within budget

Team Members

John Akers
Pat Conroy
Mark Haines
Bill Smith

Deliverables

Obtain approval, ability for plan [Pat Conroy, Mark Haines, Bill Smith]

- This is a new deliverable too
- Plan the space [Mark Haines, Bill Smith]
- Develop plan for work flow and "image" [Mark Haines]
- Conduct feasibility study of future space requirements [John Akers, Mark Haines, Bill Smith]

Deliverable	Due Date	Assigned To	Completed	Remaining
Obtain approval, ability for plan [Pat Conroy, Mark Haines, Bill Smith]	05/21/2001	Pat Conroy	0	10
This is a new deliverable too	04/15/2001	Mark Haines	0	0
Plan the space [Mark Haines, Bill Smith]	05/05/2001	Mark Haines	24	128
Develop plan for work flow and "image" [Mark Haines]	06/01/2001	Mark Haines	5	138
Conduct feasibility study of future space requirements [John Akers, Mark Haines, Bill Smith]	06/01/2001	Mark Haines	4	42

FIGURE 2



Microsoft Internet Explorer

Individual Connection

connections

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!

Mark Haines - CFO

Basic Role: + -

35% Balance Sheet Management and Strategy

1. Retail Strategy Committee Decisions

2. A/LM Strategies

35% Income and Expense Management

1. Budget Variance Results

2. Resource Allocation Planning/Implementation

20% Operational Management

Business Priorities: + -

1. Headquarters Renovation

Plan the space [Mark Haines, Bill Smith]

Develop plan for work flow and "image" [Mark Haines]

Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill Smith]

08/03/2001

04/15/2001

05/05/2001

05/21/2001

Mayoral rescheduled the visit

Function/Department: projects, finance

1. Develop ALCO matrix

sdfsadf

date 2

date 1

2. New Finance application installed

10/01/2001

03/01/2001

04/01/2001

05/01/2001

Authority: President

Develop Authority: Senior Vice President

Budget and Contracting

Human Resources

Policies and Procedures

Overall Accountability: + -

1. Reinforcing the vision and achieving the strategic goals within my functional area of responsibility

2. Providing accurate and timely functional reports and analysis to provide the

Supervisory Scope: + -

1. Information technology (data processing, MLS, project management, payment services

2. Collections (loan collections, asset liquidation, fraud

Authority: President

Develop Authority: Senior Vice President

Budget and Contracting

Human Resources

Policies and Procedures

Next Dialog: 04/09/2001

FIGURE 3